Connect QuickBooks

Company administrators | Quick reference guide

1. Open the QuickBooks setup

Use the QuickBooks connection area in Setup for the active company.

2. Authorize the correct company

Sign in to QuickBooks, select the intended company, and complete the authorization.

3. Review mappings

Confirm the connection status and freight service item before creating invoices. Check other required account mappings for bills.

Good to know

Always confirm which HerdHaul company and QuickBooks company you are connecting.

Need help? support@herdhaul.com
Do not email passwords, private driver links, or BOL files.